| 1  | SENATE FLOOR VERSION  |
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| 2  | February 20, 2025  AS AMENDED   |
| 3  | SENATE BILL NO. 56  By: Gollihare of the Senate   |
| 4  | and   |
| 5  | Stinson of the House  |
| 6  |   |
| 7  |   |
| 8  | [ home care - program - qualification criteria - standards - duty - reimbursement - promulgation of |
| 9  | rules - application - codification - effective date -   |
| 10 | emergency ]   |
| 11 |   |
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| 13 | BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:   |
| 14 | SECTION 1. NEW LAW A new section of law to be codified  |
| 15 | in the Oklahoma Statutes as Section 5013.2 of Title 63, unless there                                |
| 16 | is created a duplication in numbering, reads as follows:  |
| 17 | A. As used in this section:   |
| 18 | 1. "Family member" means a child, parent, parent-in-law,  |
| 19 | sibling, grandparent, grandchild, spouse, or any other individual                                   |
| 20 | related by blood, and any other individual with a close association                                 |
| 21 | that is the equivalent of a family relationship; and  |
| 22 | 2. "Home care agency" and "skilled care" have the same meanings                                     |
| 23 | as provided by Section 1-1961 of Title 63 of the Oklahoma Statutes.                                 |
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- B. Not later than one year after the effective date of this act and subject to receipt of federal approval for the program, the Oklahoma Health Care Authority shall establish a program under which a family member of a Medicaid member may be recognized as a family caregiver and, after receiving such recognition, may, under the direction and supervision of a Registered Nurse, provide services to the Medicaid member through a licensed home care agency under the reimbursement rates established under subsection F of this section, provided that the Medicaid member is:
  - 1. Under the age of twenty-one (21) years; and

- 2. Approved to receive private duty nursing services, or paid family caregiver benefits in lieu of private duty nursing services.
- C. 1. The program established under this section shall require the family caregiver to fulfill such requirements or meet such qualifications as may be prescribed by the Oklahoma Health Care Authority Board. Such requirements shall include, but not be limited to, completion of a criminal history background check.
- 2. The Board may prescribe standards for training, competency evaluation, and such other requirements or qualification criteria as the Board deems necessary and appropriate.
- D. The Board shall establish scope of practice standards and restrictions for services that a recognized family caregiver may provide to a Medicaid enrollee. The scope of practice may include necessary and appropriate skilled care tasks. In establishing such

- 1 standards and restrictions, the Board shall consider the advice of 2 the State Department of Health.
- E. It shall be the duty of the home care agency to ensure that
  a recognized family caregiver meets the qualifications and
  requirements prescribed by this section and rules promulgated by the
  Board.
  - F. Reimbursable services provided by a recognized family caregiver under the program established under this section shall be reimbursed to a home care agency at a rate established by the Authority.
  - G. 1. The Board shall promulgate rules as necessary to implement this section.
    - 2. The Administrator of the Authority shall apply for such state plan amendments or waivers as may be necessary to implement this section and to secure federal financial participation for state Medicaid expenditures under the federal Medicaid program.
- SECTION 2. AMENDATORY 63 O.S. 2021, Section 1-1961, as amended by Section 3, Chapter 294, O.S.L. 2024 (63 O.S. Supp. 2024, Section 1-1961), is amended to read as follows:
- 20 Section 1-1961. As used in the Home Care Act:
  - 1. "Board" means the State Board of Health;
- 22 2. "Certification" means verification of appropriate training 23 and competence established by the State Commissioner of Health by

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rules promulgated pursuant to the Home Care Act for home health aides and home care agency administrators;

- 3. "Department" means the State Department of Health;
- 4. "Health care provider" means a physician, physician assistant or Advanced Practice Registered Nurse recognized by the Oklahoma Board of Nursing as a Certified Nurse Practitioner or a Clinical Nurse Specialist;
- 5. "Home care agency" means any sole proprietorship,
  partnership, association, corporation or other organization which
  administers, offers or provides home care services, for a fee or
  pursuant to a contract for such services, to clients in their place
  of residence. The term home care agency shall not include:
  - a. individuals who contract with the Department of Human Services to provide personal care services, provided such individuals shall not be exempt from certification as home health aides,
  - b. organizations that contract with the Oklahoma Health
    Care Authority as Intermediary Services Organizations

    (ISO) intermediary services organizations (ISOs) to
    provide federal Internal Revenue Service fiscal and
    supportive services to Oklahoma Consumer-Directed
    Personal Assistance Services and Supports (CD-PASS)
    waiver program participants who have employer

| 1  | responsibility for hiring, training, directing and                            |
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| 2  | managing an individual personal care attendant,                               |
| 3  | c. CD-PASS waiver program employer participants, or                           |
| 4  | d. PACE organizations as defined by 42 C.F.R., Section                        |
| 5  | 460.6;  |
| 6  | 6. "Home care services" means skilled or personal care services               |
| 7  | provided to clients in their place of residence for a fee;                    |
| 8  | 7. "Home health aide" means an individual who provides personal               |
| 9  | care to clients in their temporary or permanent place of residence            |
| 10 | for a fee;  |
| 11 | 8. "Home care agency administrator" means a person who                        |
| 12 | operates, manages, <del>or</del> supervises, or is in charge of a home care   |
| 13 | agency;   |
| 14 | 9. "Personal care" means assistance with dressing, bathing,                   |
| 15 | ambulation, exercise or other personal needs;                                 |
| 16 | 10. "Skilled care" means home care services performed on a                    |
| 17 | regular basis by:   |
| 18 | <u>a.</u> a trained respiratory therapist/technician <del>or by</del> ,       |
| 19 | $\underline{\mathtt{b.}}$ a person currently licensed by this state including |
| 20 | but not limited to a Licensed Practical Nurse,                                |
| 21 | Registered Nurse, physical therapist, occupational                            |
| 22 | therapist, speech therapist, or social worker <u>, or</u>                     |
| 23 | <u>c.</u> <u>for the exclusive purpose of the program established</u>         |
| 24 | under Section 1 of this act and subject to the scope                          |

| 1  | of practice standards and restrictions established by                                   |
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| 2  | the Authority under Section 1 of this act, a family                                     |
| 3  | member of a Medicaid enrollee who is recognized by the                                  |
| 4  | Authority as a family caregiver;  |
| 5  | 11. "Standby assistance" means supervision of client directed                           |
| 6  | activities with verbal prompting and infrequent, incidental hands-on                    |
| 7  | intervention only; and  |
| 8  | 12. "Supportive home assistant" means an individual employed by                         |
| 9  | a home care agency who provides standby assistance to ambulatory                        |
| 10 | clients, in conjunction with other companionship or homemaker                           |
| 11 | services, in the temporary or permanent place of residence of the                       |
| 12 | client for a fee.   |
| 13 | SECTION 3. This act shall become effective July 1, 2025.                                |
| 14 | SECTION 4. It being immediately necessary for the preservation                          |
| 15 | of the public peace, health or safety, an emergency is hereby                           |
| 16 | declared to exist, by reason whereof this act shall take effect and                     |
| 17 | be in full force from and after its passage and approval.                               |
| 18 | COMMITTEE REPORT BY: COMMITTEE ON APPROPRIATIONS February 20, 2025 - DO PASS AS AMENDED |
| 19 | reditally 20, 2025 DO TASS AS AMENDED   |
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